

**INCREASE OUR
SOVEREIGNTY**

**STRENGTHEN THE
RESILIENCE OF OUR
INDUSTRIES**

ANTICIPATE RISKS

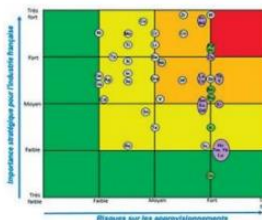
**PROMOTE A
RESPONSIBLE
SUPPLY**



Minerals and metals are omnipresent in our daily lives and in our industries supply chain. To meet this demand, in every sectors, manufacturers need to secure their supplies of a wide variety of raw materials. To do this, they need access to detailed information, tailor-made and up-to-date on technical, market, geopolitical and ESG aspects.



Annual capacity



Updated
positioning
by the end of 2022
("fiches
of criticality")



A PARTNERSHIP STRUCTURE

..... Geopolitical tensions, energy and digital transition policies are increasing our need for mineral resources, and the risks on supply as well. Faced with these situations, OFREMI develops and pools strategic and forward-looking analysis tools to provide on-point data to public and private stakeholders.

OFREMI is a multi-disciplinary task force spread across the six partner establishments, public authorities and major industrial sectors.



Should tensions or crises arise, OFREMI will be able to provide rapid insight to assist policy-makers and the private sector.define the best possible responses.

— SILICON METAL **PRODUCTION** AND TRADE WORLDWIDE IN 2019



A PUBLIC-PRIVATE MODEL CO-FINANCED AND CO-PILOTED BY PUBLIC AUTHORITIES AND INDUSTRIAL SECTORS



An information and analysis system to understand and manage complexity through customizable dashboards

Involvement of public authorities and industrial sectors in the work of the Observatory

A common strategy implanted by the interministerial delegation for the supply of strategic ores and metals (DIAMMS), the mining sector strategy committee and metallurgy, and France Industrie, representing industrial federations.

A COMPLETE AND SPECIFIC OFFER

OFREMI IS AT THE SERVICE OF STRATEGIC INDUSTRIES FOR FRANCE, TO MEET THEIR SPECIFIC NEEDS



— A complete vision of value chains "from mine to object" including the loops recycling



— Ongoing studies carried out in partnership with all stakeholders and the possibility of carrying out custom studies



— Integration of economic, environmental and geopolitical dimensions



— Vulnerability analysis and research for alternative supply sources



— The ability to react to current events in a crisis unit



— Integration of secondary resources



— Constant monitoring of all strategic mineral resources for French industrial sectors (~40 in the long term)



— Confidential treatment according to the desiderata of the channels

THE OBSERVATORY PROVIDES ITS PARTNERS WITH

Monitoring activities:

- Raw materials intelligence
- Criticality sheets for substances, products and value chains
- Monitoring trends in raw materials prices
- Production tracking
- Technology study

Specific actions:

- on a material
- on a value chain
- in markets
- on scenarios
- on ESG and regulatory aspects
- on resource diplomacy

to produce the risk and opportunity analyses required for any investment decision(s).

OFREMI services for the private sector

	Company whose is a member of OFREMI or a direct member	company whose sector is not a member of OFREMI or does not belong directly to OFREMI
Access to OFREMI products	✓ Free access via the network or directly	✓ Paid individual access limited to study abstracts only
Participation in strategy, programming and definition of OFREMI products	✓	✗
Sector analysis	✓	✗
Access to the OFREMI Desk	✓	✗
Customized analyses or prospective studies	✓ On quotation, access to privileged and priority conditions	✓ On quotation, depending on team availability

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